
ANNOUNCEMENT OF TENDER OFFER TO QUALIFYING SHAREHOLDERS

At the 26th Annual General Meeting of Trust Bank PLC ("**TBPLC**" or the "**Company**") held on 4 July 2024, shareholders passed a special resolution approving the delisting of the Company from the Ghana Stock Exchange ("**GSE**"). The proposed delisting aligns with TBPLC's strategic objective of optimising resources and focusing on its core operations in The Gambia.

Pursuant to Rule 93 of the GSE Listing Rules, TBPLC is undertaking a tender offer (the "**Offer**") on behalf of **Solo Dabo Company Limited** (the "**Sponsor**"), to purchase all **7,328,773 ordinary shares** held by Qualifying Shareholders on the Ghana Register at an Offer Price of **GHS 1.20 per share**.

We recommend that you read the circular and consult your stockbroker, investment advisor or other professionals for appropriate advice on deciding what action to take regarding this Offer.

Important dates to note are as follows:

Activity	Date	Time
Offer Commencement Date	17 August 2026	9:00 am
Offer Close Date	11 September 2026	4:00 pm
Date of Settlement	18 September 2026	3:00 pm
Results of the Offer Submitted to the SEC & GSE	23 September 2026	9:00 am
Delisting Date	25 September 2026	10:00 am

PROCEDURE FOR ACCEPTANCE

Qualifying Shareholders who wish to accept the Offer may do so through one of two methods:

- **Option 1 – CSD Account Holders:** Shareholders whose shares are held electronically in the Central Securities Depository (CSD) should instruct their Licensed Dealing Member (Stockbroker) to tender and execute a sale of their shares on the GSE to the Sponsor during the Offer Period.
- **Option 2 – Non-CSD / Physical Certificate Holders:** Shareholders holding physical share certificates must complete the **Form of Acceptance** (attached to the Offer Circular), attach a copy of a valid ID (e.g., Ghana Card), their original share certificate(s), and submit them to the Sponsoring Broker (Databank Brokerage LTD) or Receiving Agent (UMB Registrars) on or before 4:00 pm on the Offer Closure Date.

DOCUMENTATION & ENQUIRIES

The Offer circular has been electronically distributed to Qualifying Shareholders listed on the Ghana Register as of 12th August 2026. Qualifying Shareholders may download a copy of the circular from **www.trustbankgambia.com** on or after the Offer Commencement date.

Qualifying Shareholders are advised to read the Offer circular carefully and consult their stockbroker, investment adviser, banker, or legal professional before taking any action.



For further enquiries, please contact:

Sponsoring Broker: Databank Brokerage LTD 61 Barnes Road, Adabraka, Accra, Ghana Tel: +233 (0) 302 610 610 Email: advisory@databankgroup.com	Registrar / Receiving Agent: Universal Merchant Bank Registrar Services SSNIT Emporium Building, Airport City, Accra Tel: +233 (0) 302 633 988 Email: registrar.services@myumbbank.com
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Issued by:

Trust Bank PLC

3/4 ECOWAS Avenue, Banjul

The Gambia